



TEL: (800) 298-4826

PERSONAL FINANCIAL STATEMENT

NOTE: This form is to be used for Personal Financial Statements only. NOT TO BE USED FOR BUSINESS STATEMENTS.

Personal financial statement of _____ (Name) S.S. NO. _____
 _____ (Street Address, City, State, Zip)
 _____ HOME PHONE NO. (____) _____ BUS. PHONE NO. (____) _____
 NAME OF WIFE/HUSBAND _____
 AS OF _____, 19____ (Date)

ASSETS	LIABILITIES
Cash In Following Banks (See Schedule I) Bank Bank Bank	Notes Payable (Names/Amounts) 1. 2. 3.
Stocks/Bonds (See Schedule II) Current Market Value Current Market Value Current Market Value	Auto Loans (See Schedule III) Total Accounts Payable (See Schedule V) Total
Automobiles Owned (See Schedule III) Cash Value Cash Value Cash Value	Real Estate (See Schedule IV) 1. Current Debt 2. Current Debt 3. Current Debt
Real Estate Owned (See Schedule IV) Current Market Value Current Market Value Current Market Value	Taxes Current Year Income Taxes Unpaid Prior Years Income Taxes Unpaid Real Estate Taxes Unpaid
Other Assets (Describe Items/Value) _____ _____ _____	Other Debts (Names/Amounts) 1. 2. 3.
TOTAL ASSETS _____	TOTAL LIABILITIES _____

I CASH IN BANK

1.	Name Of Bank	Phone	Acct Number	Amount
	()			
FOR OFFICE USE →				
2.	Name Of Bank	Phone	Acct Number	Amount
	()			
FOR OFFICE USE →				
3.	Name Of Bank	Phone	Acct Number	Amount
	()			
FOR OFFICE USE →				

(Over)

II STOCKS AND BONDS

1. Name Of Stock	Broker's Name	Broker's Phone ()	Book Value	How Many
FOR OFFICE USE →				
2. Name Of Stock	Broker's Name	Broker's Phone ()	Book Value	How Many
FOR OFFICE USE →				
3. Name Of Stock	Broker's Name	Broker's Phone ()	Book Value	How Many
FOR OFFICE USE →				

III AUTOMOBILES

Year of Car	Make	Model	Current Value	Amount Owed
Lender (If Any)		Lender's Phone ()	Loan Number	
FOR OFFICE USE →				
Year of Car	Make	Model	Current Value	Amount Owed
Lender (If Any)		Lender's Phone ()	Loan Number	
FOR OFFICE USE →				
Year of Car	Make	Model	Current Value	Amount Owed
Lender (If Any)		Lender's Phone ()	Loan Number	
FOR OFFICE USE →				

IV REAL ESTATE

Title Name		Address		Purchase Price
Yr. Purchased	Mortgage Holder	Mortgage Holder's Phone ()	Loan Number	Mortgage Owning
FOR OFFICE USE →				
Title Name		Address		Purchase Price
Yr. Purchased	Mortgage Holder	Mortgage Holder's Phone ()	Loan Number	Mortgage Owning
FOR OFFICE USE →				
Title Name		Address		Purchase Price
Yr. Purchased	Mortgage Holder	Mortgage Holder's Phone ()	Loan Number	Mortgage Owning
FOR OFFICE USE →				

V ADDITIONAL ASSETS AND LIABILITIES (EXPLAIN)

I certify that the information that I have given in this statement is true and correct and intended to be relied upon for purpose of securing bonding.

DATE

PRINCIPAL